

**UNITED STATES PATENT APPLICATION**

of

**David L. Summers**

and

**Darren L. Wesemann**

for

**SPONTANEOUS VIRTUAL PRIVATE NETWORK  
BETWEEN PORTABLE DEVICE  
AND ENTERPRISE NETWORK**

WORKMAN, NYDEGGER & SEELEY

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

1000 EAGLE GATE TOWER

60 EAST SOUTH TEMPLE

SALT LAKE CITY, UTAH 84111

EL 656 157 411 US

## **BACKGROUND OF THE INVENTION**

### **1. Related Application**

This application claims the benefit of U.S. Provisional Patent Application Serial No. 60/257,480, entitled "SECURE ACCESS SESSION WITHOUT MODIFYING EXISTING FIREWALL," and filed December 20, 2000, which is incorporated herein by reference.

### **2. The Field of the Invention**

The present invention relates to methods and systems for enabling a user to access data over a virtual private network. More particularly, the present invention relates to methods and systems for providing a user with controlled mobile remote access to network data over a spontaneous virtual private network.

### **3. Background and Related Art**

In today's business world, many businesses protect their data from unauthorized access by installing firewalls into their network infrastructure. Typically, a firewall is configured to prevent unidentified users from accessing network data from a remote location. Although firewalls are generally very beneficial for enabling a business to have more control over who accesses its network data, they also have the undesirable consequence of disconnecting mobile professionals from critical and urgent business information when they are away from the office or otherwise unable to gain local access to the network data.

To enable a mobile professional to access business information from a remote location, some businesses have installed virtual private networks (VPNs) between the

1 business and designated remote locations, such as from a professional's home or satellite  
2 office. The function of a VPN is to open a secure connection between the business  
3 network and a designated remote location through the business firewall. Although  
4 beneficial for providing remote access to network data, a VPN requires the installation of  
5 expensive hardware and/or software at the business network and sometimes at the remote  
6 location.

7 An embodiment of a prior art system and method for enabling remote access to  
8 network data over a VPN is shown in Figure 1. As shown, a user 10 communicates with  
9 the business network 12 from a remote location through a VPN tunnel 14. At each end of  
10 the VPN tunnel 14 is a VPN node 16, 18. At the business network 12, the VPN node 16  
11 straddles the business network's firewall 20. Network data 22 is transmitted through the  
12 firewall 20 at the VPN node 16 and through the VPN tunnel 14 to the user 10. According  
13 to the prior art, it is also possible for a remote business 23 to communicate with the  
14 business network 12 through a VPN tunnel 24, as shown between VPN node 16 and VPN  
15 node 26.

16 VPN hardware and software employ encryption technology and other security  
17 features at the VPN nodes to ensure that data transmitted through a VPN tunnel is not  
18 intercepted and that the user or remote business is authorized to access the business  
19 network data. The benefits of a VPN, however, are limited to discrete remote locations  
20 where the appropriate VPN software and/or hardware is installed. Accordingly, VPNs do  
21 not currently provide users with mobile remote access to network data stored behind  
22 business firewalls. In particular, a prior art VPN does not enable a user to access network  
23 data from a telephone while commuting in a moving vehicle.

1 There are also consequences associated with establishing a prior art VPN. In  
2 particular, a VPN requires a port or hole to be opened in the business firewall so that data  
3 can be transmitted between the business network and the remote VPN node. It is over the  
4 VPN port that hardware or software must be installed to ensure that only authorized users  
5 are provided access to the network data. However, despite the security mechanisms of the  
6 VPN to authenticate the identity of the user, the potential for a hacker to obtain  
7 unauthorized access to the business network is increased. For instance, a hacker may  
8 attack the firewall at the business VPN node or may obtain unauthorized access to network  
9 data by hacking into a remote user's computing device at the remote VPN node location.  
10 To prevent hackers from gaining access to network data, many businesses install secondary  
11 firewalls, so that if a hacker comes through the first firewall, they are more likely to be  
12 stopped before they penetrate the secondary firewall.

13 Figure 1 illustrates a typical firewall configuration for preventing unauthorized  
14 access to network data. This firewall configuration includes a primary firewall 20, a  
15 secondary firewall 28, and a demilitarized zone (DMZ) 30, which is the area between the  
16 primary firewall 20 and the secondary firewall 28.

17 Many businesses install proxy servers to intercept and filter data transmitted  
18 through the business's firewall infrastructure. Proxy servers are also beneficial for many  
19 other reasons, one of which is to enable users to access the Internet from behind a business  
20 firewall while enabling a business to limit the Internet sites that can be accessed. Proxy  
21 servers also hide the true identity of the Internet user by acting as a proxy in transmitting  
22 user requests. By acting as a proxy in transmitting user requests, the proxy server is able to  
23 filter user requests so that only qualified requests are honored. In essence, a proxy server  
24 can enhance the protection of a firewall infrastructure by prohibiting unauthorized requests

1 from being honored. Proxy servers are particularly important for businesses that permit  
2 employees to access the Internet because Internet access requires additional holes or ports  
3 to be opened in the firewall infrastructure. Typically these ports include "port 80" and  
4 "port 443." A firewall and proxy server can collectively operate to prevent unauthorized  
5 users on the Internet from obtaining control over the business network by ensuring that  
6 data transmitted through the ports complies with defined protocols. Even though Internet  
7 access initiated from within a business typically requires "port 80" and "port 443" to be  
8 opened in the firewall, the potential for a hacker to gain unauthorized remote access to a  
9 business network through "port 80" and "port 443" can be substantially limited by using  
10 appropriate firewall and proxy server configurations.

11 The hole created in the firewall by a VPN, however, is difficult to police even with  
12 effective VPN hardware and software. A VPN also increases the number of fronts that  
13 have to be monitored, including the newly opened VPN port in the business firewall and  
14 each of the remote VPN nodes. Accordingly, although VPNs are beneficial for enabling  
15 authorized users to access network data from remote locations, VPNs are likewise  
16 detrimental for facilitating unauthorized access to network data from remote locations.  
17 VPNs make it difficult to police business firewalls, make it difficult to use proxy servers,  
18 and in consequence, weaken firewalls and provide users, authorized or not, with too much  
19 control over network data. VPNs can also be very expensive to install and maintain.  
20 Nevertheless, because of today's business need for mobile professionals to have access to  
21 critical and urgent information away from the office, many businesses are willing to  
22 expend the resources and take the risks that are associated with establishing VPNs.

23 In view of the foregoing, there is currently a need in the art for providing mobile  
24 professionals with controlled access to network data that is stored behind business

1 firewalls, without weakening the associated firewall infrastructure and in an economic  
2 manner. There is also a need for providing users with mobile remote access to network  
3 data through a VPN, such that network data does not have to be obtained from discrete,  
4 predefined, remote VPN node locations. For example, it would be an advancement in the  
5 art to enable a mobile professional to access email messages through a VPN, while the  
6 mobile professional is commuting in a moving vehicle from a portable telephone device.

## SUMMARY OF THE INVENTION

The present invention relates to methods and systems for providing users with controlled mobile remote access to business network data through a virtual private network (VPN), without requiring the installation of expensive software or hardware at the business firewall, and without opening additional ports or holes in the business's firewall that would weaken the firewall infrastructure, but rather by establishing a secure data tunnel through a pre-opened Internet port.

The present invention enables a mobile professional to remotely access critical and urgent business information such as email, from behind a business firewall, while on the move, without requiring remote access to be obtained from predefined, discrete VPN node locations that must be configured with expensive VPN software and hardware.

A remote user is enabled to access network data from a business or enterprise location by communicating with a data center that has an established data tunnel with the enterprise network. The data tunnel is established when the enterprise network transmits an initial data request to the data center and the data center replies with an ongoing transmission of reply data. The enterprise network transmits the initial data request and receives the reply data through a pre-opened network port, such as through Internet "port 80" or "port 443." The data center uses a web server to communicate with the enterprise network and the enterprise network uses a spontaneous virtual private network (SVPN) module to communicate with the data center.

In one embodiment, the SVPN module initiates a data request from within the enterprise network and monitors the resulting communication channel to ensure that it remains open. If the channel is closed for any reason, the SVPN module reinitiates the data request and opens a new channel. The data request includes a uniform resource

1 identifier (URI), or a request to access resources associated with a web server of the data  
2 center. In response to this request, the web server of the data center transmits reply data  
3 associated with the URL back to the enterprise network in an ongoing manner so that the  
4 communication channel between the data center and the enterprise network remains open.  
5 In effect, the data center never completes the transmission of the reply data to the  
6 enterprise network. The web server also updates a database of the data center of the status  
7 of any open communication channels. The database is particularly useful when the data  
8 center includes multiple web servers, only one of which has an open communication  
9 channel with the enterprise network.

10 The channel of communication between the data center and the enterprise network  
11 is a data tunnel that operates as a VPN tunnel. Using Transmission Control  
12 Protocol/Internet Protocol (TCP/IP), HyperText Transfer Protocol with Secure Sockets  
13 Layer Protocol (HTTPS), and IP Security Protocol (IPsec), data is encrypted in packets and  
14 transmitted through the data tunnel using "port 443" of the enterprise network. In another  
15 embodiment, the data tunnel is established through "port 80" and the data is encrypted  
16 using TCP/IP, IPsec, and HyperText Transfer Protocol (HTTP) without using Secure  
17 Sockets Layer Protocol (SSL). In one embodiment, a proxy server screens data transmitted  
18 through the ports to ensure compliance with the defined protocols.

19 A remote user wishing to access network data from the enterprise network opens a  
20 line of communication with the data center using a communication device such as a  
21 telephone device or a computer device that is connected to the Internet. The user then  
22 generates a request to access network data and transmits the request to the data center. If a  
23 telephone device is used, then the data center receives the access request at a telephony  
24 node and the telephony node transmits the access request to one of the web servers



T E C H N O L O G Y

1 included in the data center. If the web server has an established data tunnel with the  
2 enterprise network, then the access request is transmitted from the web server to the SVPN  
3 module of the enterprise network through the data tunnel. If, however, there is not an  
4 open data tunnel between the web server and the enterprise network then the web server  
5 checks the database to see if there is another server of the data center that is transmitting  
6 reply data to the enterprise network through an established data tunnel. If there is another  
7 web sever maintaining an open data tunnel with the enterprise network, then the telephony  
8 node is notified and the access request is redirected to the other web server and  
9 subsequently transmitted from the other web server to the SVPN module of the enterprise  
10 network.

11 The enterprise network processes the access request that is received at the SVPN  
12 module by performing any act on the network data that the SVPN module is configured to  
13 allow. In one embodiment, processing the access request includes retrieving email data or  
14 web page data and transmitting the data back to the user. The SVPN module is configured  
15 in another embodiment to allow predefined functions to be performed on the network data,  
16 while preserving a business's control over what data a remote user can access and  
17 manipulate. The predefined functions include, but are not limited to deleting email  
18 messages and faxing email messages to the user.

19 The SVPN module establishes a second data tunnel with the data center by  
20 transmitting to the data center any requested data. The second data tunnel is a temporary  
21 data tunnel and is established between the enterprise network and the same web server that  
22 is in communication with the enterprise network over the first data tunnel. The second  
23 data tunnel is closed and the remote user is provided access to the network data as soon as  
24 the network data is received by the data center. If a telephone device is used by the user to

1 communicate with the data center, then the requested network data is transmitted from the  
2 web server through the telephony node of the data center to the user's telephone device in  
3 an intelligible format, such as a digital display format or an audio format. For example,  
4 when the network data comprises an email message, the text of the email can be displayed  
5 on the liquid crystal display (LCD) of the user's telephone device or read to the user over  
6 the telephone device. Alternatively, a user can access network data directly over the  
7 Internet by opening an Internet communication link directly with the web server of the data  
8 center.

9 In one embodiment, the data center authenticates the identity of the user before the  
10 user is enabled access to the requested network data. This is accomplished by requiring the  
11 user to enter a secret personal identification number.

12 In view of the forgoing, it should be appreciated that the present invention is an  
13 improvement over the prior art. In particular, the present invention enables a user to have  
14 mobile remote access to network data over a secure data tunnel while preserving a  
15 business's ability to limit how much access to network data is permitted through the data  
16 tunnel.

17 Additional features and advantages of the invention will be set forth in the  
18 description which follows, and in part will be obvious from the description, or may be  
19 learned by the practice of the invention. The features and advantages of the invention may  
20 be realized and obtained by means of the instruments and combinations particularly  
21 pointed out in the appended claims. These and other features of the present invention will  
22 become more fully apparent from the following description and appended claims, or may  
23 be learned by the practice of the invention as set forth hereinafter.  
24

## BRIEF DESCRIPTION OF THE DRAWINGS

In order to describe the manner in which the above-recited and other advantages and features of the invention can be obtained, a more particular description of the invention briefly described above will be rendered by reference to specific embodiments thereof which are illustrated in the appended drawings. Understanding that these drawings depict only typical embodiments of the invention and are not therefore to be considered to be limiting of its scope, the invention will be described and explained with additional specificity and detail through the use of the accompanying drawings in which:

Figure 1 illustrates a prior art system for enabling a user and a remote enterprise network to access a business's data through virtual private network tunnels.

Figure 2 illustrates, in exemplary system that provides a suitable operating environment for the present invention, an enterprise network in communication with a web server of a data center and a user in communication with a telephony node of the data center.

Figure 3 illustrates a method for establishing a data tunnel between an enterprise network and a data center which includes transmitting a data request from the enterprise network to the data center, and the enterprise network receiving reply data from the data center.

Figure 4 illustrates a method for transmitting network data from an enterprise network to a data center to enable a user access to the network data, wherein network data is transmitted through a data tunnel between the enterprise network and a data center.

Figure 5 illustrates a flow diagram of one embodiment of the method of the present invention for enabling a user to access network data from an enterprise network.

## DETAILED DESCRIPTION OF THE INVENTION

The present invention extends to both methods and systems for enabling user access to network data of an enterprise network through a spontaneous virtual private network from a mobile remote location using a portable device.

A user generates an access request for network data, such as email, using a telephone or computer device, and transmits the access request to a data center. The data center authenticates the identity of the user and transmits the access request to the appropriate enterprise network through an established data tunnel that operates as a virtual private network (VPN). The data tunnel is opened in response to a data request that is transmitted from the enterprise network to the data center. Upon receiving the access request, the enterprise network retrieves network data and transmits the network data through a second data tunnel to the data center where it is subsequently transmitted to the user.

Embodiments of the present invention include or are incorporated in computer-readable media having computer-executable instructions or data structures stored thereon. Examples of computer-readable media include RAM, ROM, EEPROM, CD-ROM or other optical disk storage, magnetic disk storage or other magnetic storage devices, or any other medium which can be used to carry or store desired program code means in the form of computer-executable instructions or data structures and which can be accessed by a general purpose or special purpose computer. When information is transferred or provided over a network, tunnel, channel or another communications connection (either hardwired, wireless, or a combination of hardwired or wireless) to a computer, the computer properly views the connection as a computer-readable medium. Thus, any such connection is properly termed a computer-readable medium. Combinations of the above should also be

1 included within the scope of computer-readable media. Computer-executable instructions  
2 comprise, for example, instructions and data which cause a general purpose computer,  
3 special purpose computer, or special purpose processing device to perform a certain  
4 function or group of functions. The computer-executable instructions and associated data  
5 structures or modules represent an example of program code means for executing the steps  
6 of the invention disclosed herein.

7 The invention further extends to computer systems for enabling a remote user  
8 access to network data of an enterprise network that is stored behind enterprise network  
9 firewalls. This includes, but is not limited to, opening data tunnels that operate as virtual  
10 private networks between the enterprise network and a data center, and transmitting  
11 network data through the data tunnels. Those skilled in the art will understand that the  
12 invention may be practiced in many environments with many types of computer and  
13 telephone systems, including portable computers, telephones, wireless telephones, PDA's,  
14 personal computers, multi-processor systems, network PCs, minicomputers, mainframe  
15 computers and the like.

## 16 17 **1. SYSTEM ENVIRONMENT**

18 Figure 2 illustrates an embodiment of the systems and methods of the present  
19 invention for enabling a user 10 to access network data 22 of an enterprise network 40  
20 through a data tunnel 42 that operates as a virtual private network (VPN) between a data  
21 center 44 and the enterprise network 40. In one embodiment, enterprise network 40 is a  
22 computer network of a business that contains network data 22 protected behind firewalls  
23 20 and 28 from unauthorized access.

1 As used herein, the term "enterprise network" should be broadly construed to  
2 include any computing environment where tasks are performed by processing devices that  
3 are linked together. The enterprise network 40 may include, for example, the computing  
4 environment of any business, corporation, individual, or other entity. In the enterprise  
5 network 40, computer-executable instructions and program modules for performing the  
6 features of the invention may be located in local and remote memory storage devices.

7 The terms "network data" and "business network data" should be construed to  
8 include any data that is stored in local and remote memory storage devices and is  
9 accessible to the enterprise network 40. Network data 22 may include for example, email  
10 data or web page data. In one embodiment, network data 22 is protected behind a firewall  
11 infrastructure that includes firewalls 20 and 28. It should be appreciated, however, that  
12 network data 22 may include any data that is accessible to the enterprise network 40, even  
13 if it is not protected behind the firewall infrastructure.

14 The term "tunnel" should be interpreted to include any channel or other line of  
15 communication through which data can be securely transmitted. One skilled in the art will  
16 appreciate that there are numerous protocols and methods of encryption and authentication  
17 that can be employed to enable secure communication through a tunnel, such that the data  
18 transmitted through the tunnel is delivered only to an identified user who is authorized to  
19 access said data. It should further be appreciated that the terms "tunnel," "data tunnel,"  
20 and "channel," are interchangeable, as used herein. The tunnel operates as a virtual private  
21 network by enabling secure remote access to network data through a business's firewall  
22 infrastructure.

23 According to the present invention, as shown in Figure 3, a data tunnel 42 is  
24 established between the enterprise network 40 and the data center 44. The data tunnel 42

1 is opened when the enterprise network 40 transmits a data request 50 to the data center 44  
2 and the data center 44 replies with an ongoing transmission of reply data 53. As used  
3 herein, the term "data request" should be broadly construed to include a request for data  
4 from the data center and may include a uniform resource identifier (URI), which represents  
5 a request for the data center to provide access to a web page, HyperText Markup Language  
6 (HTML) data, Extensible Markup Language (XML) data, or other data resources of web  
7 server 60.

8 As shown, data request 50 and reply data 53 are transmitted through firewalls 20  
9 and 28 of the enterprise network 40. One skilled in the art will appreciate that firewalls 20  
10 and 28 can include hardware, software, or a combination of both. Essentially, a firewall is  
11 a security mechanism that prohibits access through designated ports of a network and  
12 ensures network data cannot be accessed from an unauthorized user from outside of the  
13 firewall.

14 Also shown in Figure 3, the data center 44 receives the data request 50 at a server,  
15 which in this embodiment includes web server 60. It should be appreciated that data center  
16 44 may comprise multiple web servers 60, 60a, and 60b, as shown in Figure 2. Multiple  
17 web servers 60, 60a, and 60b, enable the data center 44 to communicate with multiple  
18 enterprise networks and to maintain multiple data tunnels, not shown. It should be  
19 appreciated that according to the present invention, multiple data tunnels can be  
20 established between a single enterprise network and a single web server or between a  
21 single enterprise network and multiple web servers.

22 Returning now to Figure 3, the enterprise network 40 uses a spontaneous virtual  
23 private network (SVPN) module 52 to actually transmit the data request 50 to the data  
24 center 44 and to receive the reply data 53 in response. Reply data 53 should be construed

1 to include any data transmitted by the data center in response to receiving the data request  
2 50 and which is transmitted in an ongoing manner so as to keep open the tunnel 42  
3 between the data center 44 and the enterprise network 40. In one embodiment, this is  
4 accomplished when the enterprise network 40 requests that the web server 60 open a web  
5 page, which can be any type of data resource, such as an HTML document or XML  
6 document, provided by the web server 60. In response, web server 60 initiates the  
7 transmission of the web page and transmits it in an ongoing manner at a rate such that the  
8 transmission of the data has an indefinitely long duration. This keeps the tunnel 42 open  
9 by continually transmitting reply data 53 to the enterprise network 40.

10 The SVPN module 52 monitors the tunnel 42 to ensure that the tunnel 42 remains  
11 open. If for any reason the tunnel 42 is closed, the SVPN module opens a new data tunnel  
12 with the data center 44 by transmitting a new data request to the data center 44. Although  
13 several acts are described herein as being specifically performed by the SVPN module 52,  
14 it should be appreciated that inasmuch as the enterprise network 40 comprises the SVPN  
15 module 52, any acts performed by the SVPN module 52 are also acts performed by the  
16 enterprise network 40.

17 Returning now to Figure 2, the data center 44 includes a database 62. Database 62  
18 keeps track of any data tunnel 42 that is maintained by web server 60. Web server 60  
19 communicates with database 62 and notifies the database 62 of the status of the data tunnel  
20 42. This enables the data center 44 to transmit a user's request for network data 22 to the  
21 appropriate web server 60. A user request for network data 22 is referred to herein as  
22 access request 70. Access request 70 is received by the data center 44 through a line of  
23 communication 84 that is initiated by the user 10.

24



1 In one embodiment, the user 10 generates the access request 70 and transmits the  
2 access request 70 to the data center 44 using a telephone device. According to this  
3 embodiment, telephony nodes 80 of the data center 44 receive the access request 70 from  
4 the user 10. Upon receiving an access request 70, the telephony nodes 80 communicate  
5 with web server 60. If web server 60 has a data tunnel 42 established with an appropriate  
6 enterprise network 40 from which network data 22 is requested, then the access request 70  
7 is transmitted to the web server 60. However, if the web server 60 does not have a tunnel  
8 42 established with the appropriate enterprise network 40, then the web server 60  
9 communicates with the database 62 to determine which web server, if any, does have a  
10 tunnel 42 established with the appropriate enterprise network 40, in which case the access  
11 request 70 is redirected to the appropriate web server.

12 In an alternative embodiment, the telephony nodes 80 communicate directly with  
13 the database 62 to ascertain which web server has an established tunnel with the  
14 appropriate enterprise network 40 from which the access request 70 requires network data  
15 22 to be accessed. In yet another embodiment, a user initiates a line of communication 84  
16 directly with the web server 60. This is accomplished, for example, when the user accesses  
17 the web server 60 over the Internet, or when a web page of the web server 60 is opened by  
18 the user over the Internet by means of a personal computer or another device that can  
19 provide graphical access to data.

20 The data tunnel 42 between the data center 44 and the enterprise network 40 uses  
21 Transmission Control Protocol/Internet Protocol (TCP/IP), HyperText Transfer Protocol  
22 with Secure Sockets Layer Protocol (HTTPS), and IP Security Protocol (IPsec). Using  
23 these protocols, data requests, network data, reply data and access requests are encrypted in  
24 packets and transmitted through the data tunnel 42 using "port 443", not shown, of the

1 enterprise network. "Port 443" is already open to enable users to access the Internet from  
2 the enterprise network 40, within the firewalls 20 and 28.

3 In another embodiment the data tunnel 42 is established through "port 80" of the  
4 enterprise network, such that the data requests, network data, reply data and access  
5 requests are is encrypted using TCP/IP, IPsec, and HyperText Transfer Protocol (HTTP)  
6 without using Secure Sockets Layer Protocol (SSL). It should be appreciated that the  
7 present invention may utilized any Internet tunneling protocol, including Layer Two  
8 Forwarding (L2F), and Layer Two Tunneling Protocol (L2TP). Port "80" is also already  
9 open to enable Internet access from within the firewall infrastructure of the enterprise  
10 network 40. According to this embodiment, proxy server 82, as shown in Figures 3-4,  
11 filters through the data packets to verify that they comply with the defined protocols. If a  
12 data request 50, network data 22, reply data 53, or access request 10 is not properly  
13 packetized then the proxy server 82 will not permit it to pass through the data tunnel 42. In  
14 this manner, the proxy server 82 enhances the protection of the firewall infrastructure by  
15 ensuring that only authorized data transmissions and requests are transmitted into or out of  
16 the enterprise network 40 through the data tunnel 42.

17 As described, the present invention uses preexisting open ports in the firewall  
18 infrastructure to enable secure VPN type communication from remote mobile locations.  
19 Accordingly, it should also be appreciated that the present invention is an improvement  
20 over the prior art because additional ports are not required to be opened in the firewall  
21 infrastructure, which would require the installation of sophisticated and expensive VPN  
22 hardware and software. Furthermore, the present invention enables a proxy server to filter  
23 any data packets transmitted through the ports to ensure compliance with the defined  
24 protocols.

1 The system and environment just described is a suitable environment and system  
2 for practicing the method of the present invention for enabling a user access to network  
3 data of an enterprise network through a virtual private network from a remote location  
4 using a portable device.

## 6 2. USER ACCESS TO NETWORK DATA

7 One embodiment of the method of the present invention for enabling a user access  
8 to network data from a remote location is illustrated in Figures 4 and 5. Turning now to  
9 Figure 4, a user 10 wishing to access network data 22 of the enterprise network 40 from a  
10 remote location opens a line of communication 84 with the data center 44 using a  
11 communication device such as a telephony device or a computing device that is connected  
12 to the Internet. The data center 44 authenticates the identity of the user 10 to verify that  
13 the user 10 has authority to access network data 22 of the enterprise network 40. In one  
14 embodiment, the user's identity is authenticated when the user, using a telephony device or  
15 Internet computing device, enters a personal identification number. In another  
16 embodiment the user's identity is confirmed over the Internet using encryption technology,  
17 such as twin-key encryption, with corresponding public and private keys assigned to the  
18 user 10. One skilled in the art will recognize there are various methods for authenticating  
19 the identity of a user, any of which may be used in accordance with the present invention.  
20 Other such methods for authenticating the identity of a user include, but are not limited to,  
21 tokens and smart cards.

22 Once the identity of the user 10 is authenticated, the user transmits an access  
23 request to the data center 44 where it is received by the web server 60. Access request 70  
24 may include any request requiring access to network data 22. For example, access request

1 70 may include a request to receive access to email messages, web pages or other data of  
2 the enterprise network that is protected behind a firewall infrastructure or accessible to the  
3 enterprise network. In one embodiment, the user 10 uses a computer device to open a line  
4 of communication 84 with the web server 60 over the Internet. In this embodiment, the  
5 access request 70 is received directly by the web server 60. In another embodiment, a user  
6 10 uses a telephone device to transmit the access request 70 to the data center 44.  
7 According to this alternative embodiment, the access request is received indirectly by the  
8 web server 60 through telephony nodes 80, as described above in reference to Figure 2.

9       Upon receiving the access request 70, the web server 60 transmits the access  
10 request 70 to the enterprise network 40 through the established data tunnel 42 that was  
11 opened at the initial request of the enterprise network 40, as described above with  
12 reference to Figures 2 and 3. The access request 70 is packetized with the reply data 53.

13       Access request 70 is received by the enterprise network 40 at the SVPN module  
14 52. The enterprise network 40 processes the access request 70 by performing any act on  
15 the network data 22 that is requested by the access request 70. In one embodiment, the  
16 acts that can be performed on network data are limited to predefined acts according to the  
17 configuration of the SVPN module 52. The predefined acts can include any acts that an  
18 enterprise network wishes to enable the SVPN module 52 to allow. By allowing the SVPN  
19 module 52 to control what acts are performed on the network data 22, the enterprise  
20 network 40 is able to maintain control over access to network data 22 and can control how  
21 network data 22 is manipulated within in the enterprise network 40. Predefined acts may  
22 include, but are not limited to, retrieving email headers, retrieving email message bodies,  
23 retrieving web page data, deleting email, faxing email data or web page data to the user,  
24 transmitting network data 22 to the data center 44. The SVPN module 52 obtains network

1 data from the enterprise network using an appropriate means, which may include, but is  
2 not limited to, Post Office Protocol (POP) or Simple Mail Transfer Protocol (SMTP).

3 The SVPN module 52 transmits network data 22 back to the data center 44 over a  
4 second data tunnel 90. The second data tunnel 90 operates as a temporary virtual private  
5 network between the enterprise network 40 and data center 44. Data tunnel 90 is  
6 established through the same port, Internet "port 443," that is used for data tunnel 42, and  
7 uses the same protocols discussed above to ensure security of the data transmission. In  
8 another embodiment, "port 80" is used with corresponding protocols. Proxy server 82  
9 ensures that desired protocols are complied with.

10 Data tunnel 90 is established with the same web server 60 that is transmitting reply  
11 data 53 to the enterprise network 40 or with another web server, not shown, of the data  
12 center 44. Data tunnel 90 is closed and the user 10 is provided access to network data 22  
13 as soon as it is received by the data center 44. If a telephone device is used by the user 10  
14 to communicate with the data center 44 then the network data 22 is transmitted from the  
15 web server 60 to the user through the telephony nodes 80, shown in Figure 2.

16 It should be appreciated that this invention can be practiced in combination with  
17 U.S. Patent Application Serial No. 09/464,989, filed December 16, 1999, entitled "Voice  
18 Interface for Electronic Documents," which is incorporated herein by reference, to enable a  
19 user to receive audio access to network data. In one embodiment, network data 22  
20 comprises an email message and the data center 44 reads the text of the email message to  
21 the user 10 over the user's telephone device, or alternatively displays the email message on  
22 the user's telephone device. In another embodiment, the user 10 accesses network data 22  
23 directly over the Internet from a line of communication 84 that is established directly with  
24 the web server 60.

1 A user can generate any number of access requests which will each be processed  
2 discretely. By breaking up user requests into discrete transactions, the present invention  
3 enhances security and control over network data by preventing a user, authorized or not,  
4 from gaining too much control over network data.

5 Figure 5 illustrates a flow diagram of one embodiment of the present invention. As  
6 shown, in step 100, the enterprise network transmits a data request to the data center.  
7 Upon receiving the data request, step 102, the data center transmits ongoing reply data  
8 back to the enterprise network, step 104. In one embodiment, the reply data includes  
9 Markup Language Data, such as HTML data and XML data. In step 106, the enterprise  
10 network receives the ongoing reply data. Steps 100-106 establish a data tunnel between  
11 the enterprise network and the data center. In one embodiment, the data tunnel is  
12 established through port "443." In another embodiment, the data tunnel is established  
13 through port "80."

14 A user accesses network data of the enterprise network by first connecting to the  
15 data center, step 108. Next, the user generates and transmits an access request to the data  
16 center, step 110. In one embodiment, the access request is generated by the user using a  
17 telephone device. In an alternative embodiment, the user generates the access request over  
18 the Internet using a computer. Upon receiving the access request, step 112, the data center  
19 transmits the access request to the enterprise network, step 114, through the data tunnel  
20 that was established in steps 100-106.

21 In step 116, the enterprise network receives the access request and subsequently, in  
22 step 118, determines whether the access request is a valid access request. This may  
23 include verifying that the access request requires only predefined and authorized acts to be  
24 performed on the network data. It may also include the act of validating the identity of the

1 user. As a matter of illustration, and not limitation, step 118 may result in the  
2 determination that retrieving an email message is a valid request and that running an  
3 attached executable program is not a valid request. The determination of what constitutes  
4 a valid access request can be predetermined and is controlled by the SVPN module. If the  
5 access request is not valid, the enterprise network does not process the request, but waits  
6 until a valid request is received, step 120.

7 If the access request is valid and it requires network data to be transmitted back to  
8 the user, then the network data is retrieved, in step 124, and subsequently transmitted to the  
9 data center, step 128, through a temporary data tunnel that is opened between the enterprise  
10 network and the data center, shown in step 126. In this embodiment, the temporary data  
11 tunnel opened in step 126 is different than the data tunnel established in steps 100-106. It  
12 should be appreciated, however, that both tunnels can be established over the same ports of  
13 the enterprise network.

14 After the network data is transmitted to the data center, the temporary data tunnel is  
15 closed, step 130, and the enterprise network waits for subsequent valid request to be  
16 received, step 120. If the access request requires an act to be performed, such as deleting  
17 email, faxing email messages, and forwarding email, the enterprise network performs the  
18 required task, step 138, and waits for a subsequent valid request to be received, step 120.

19 The data center transmits the requested network data to the user, step 134, as soon  
20 as it is received from the enterprise network, step 132. In one embodiment, this is  
21 accomplished by displaying the requested network data on a web page that being viewed  
22 by the user. In another embodiment, the requested network data is transmitted to a  
23 telephone device that is being used by the user, in either digital format or in audio format.

24

1 The user receives the requested network data, step 136, and either disconnects from the  
2 data center, step 138, or transmits a subsequent access request to the data center, step 110.

3 According to the present invention, a user can also access network data that is  
4 cached in the database of the data center. According to this embodiment, described in  
5 reference to Figure 2, network data 22 is cached in database 62, even before the user 10  
6 generates an access request 70 for the network data 22. This embodiment is particularly  
7 useful for enabling a user 10 to quickly access network data 22 when the network data 22  
8 is disconnected. Network data 22 is disconnected whenever it is not easily or quickly  
9 retrievable by the enterprise network 40. For example, if network data 22 is stored in a  
10 very large remote memory device within the enterprise network 40, it may take several  
11 minutes for the network data 22 to be retrieved. Other network data 22 that is  
12 disconnected includes data that is stored on the desktop or local computer drive of a  
13 computer that is turned off. Yet another example of disconnected network data is any data  
14 that is stored on a portable computer or storage device that is periodically disconnected  
15 from the enterprise network 40, such as a laptop computer or a PDA.

16 According to this embodiment, the enterprise network 40 establishes a new  
17 temporary data tunnel between the SVPN 52 and the web server 60. The temporary data  
18 tunnel is established in similar fashion to that of data tunnel 90, which is described in  
19 reference to Figure 4. Once the temporary data tunnel is established, network data 22 is  
20 uploaded to the database 62 of the data center 44 through the temporary data tunnel. The  
21 process of uploading the network data 22 includes the act of packetizing the network data  
22 according to the established protocols that have been described above. Once the network  
23 data 22 is received, the data center 44 caches a copy of the network data 22 in the database  
24 62. The cached copy of network data 22 is updated whenever a newer version of the



1 network data 22 is received by the database 60. The frequency of which newer versions of  
2 the network data 22 are received is predetermined by the authorization and configuration  
3 of the enterprise network 40.

4 In one example, which is given as a matter of illustration and not limitation, the  
5 enterprise network generates notices that are received by all users of the enterprise  
6 network. The notices remind the users to upload their email contacts, address lists,  
7 corporate files, and other designated network data 22 so that the updated data can be  
8 retrieved off site, away from the enterprise network 40. According to this embodiment, the  
9 user 10 controls what network data 22 is transmitted to the data center 44 and what  
10 network data 22 is cached in the database 62 according to how the user 10 responds. The  
11 user 10 may, for example, respond by ignoring the notice. Alternatively, the user 10 may  
12 respond by initiating a command that allows the SVPN 52 module to upload the designated  
13 network data 22 to the database 62 of the data center 44. As previously discussed, the  
14 updates to the network data are transmitted through a temporary data tunnel that is  
15 established between the SVPN 52 module and the web server 60. Upon receiving the data  
16 packets, the web server 60 decrypts the user's network data 22 and sends it to database 62  
17 where it is cached.

18 It should be appreciated that this embodiment enables a user to synchronize  
19 disconnected data over a temporary data tunnel that operates as a virtual private network so  
20 that it can be accessed from a remote location at a later time. This embodiment also  
21 enables a user to quickly access a copy of the network data, which is cached in the  
22 database of the data center, when network data is disconnected from the enterprise  
23 network. Network data is disconnected, for example, when it is stored on a portable and  
24 physically disconnected computer, stored on a disabled network storage drive, when the

1 network data is difficult to retrieve because of network problems, and when the network  
2 data takes a long time to retrieve because of slow connections and processing speeds.

3 According to the present embodiment, a user 10 accesses network data 22, such as  
4 email contacts, by calling into the data center 44 using a telephone system and by  
5 generating an access request 70 for the network data 22. Telephony nodes 80 at the data  
6 center 44 receive the user's call and accompanying access request 70. The telephony  
7 nodes 80 also retrieve the uploaded network data 22 from the database 62 and transmit the  
8 uploaded network data 22 back to the user 10. According to an alternative embodiment,  
9 the user 10 accesses the data center 44 directly over the Internet, in which case the web  
10 server 60 retrieves the user's uploaded network data 22 from the database 62 and transmits  
11 it back to the user 10.

12 The present embodiment also enables a user 10 to update network data 22 by  
13 issuing commands directly to the data center 44 over an established line of communication  
14 84 between the user 10 and the data center 44. As a matter of illustration, a user can issue  
15 a command to delete an email contact from the cached copy of network data stored in the  
16 database of the data center. According to this example, the data center 44 responds by  
17 deleting the email contact, which effectively updates the cached copy of the network data  
18 at the data center. Data center 44 then transmits information regarding the update to the  
19 enterprise network 40. This is accomplished by embedding the update information within  
20 the reply data 53 that is being transmitted to the enterprise network 40 through an  
21 established data tunnel, such as data tunnel 42. The transmission of reply data 53 is shown  
22 and described in more detail in reference to Figures 3 and 4.

23 The SVPN module receives the network data updates and updates the enterprise  
24 network data accordingly. This synchronizes the enterprise network data 22 with the

1 cached copy of the network data that is stored in database 62 of the data center 44. It  
2 should be appreciated that this embodiment enables a remote user to update network data  
3 that is stored at the database of the data center and to further update network data stored at  
4 the enterprise network by synchronizing the network data of the enterprise network with  
5 the updated cache copy of network data stored at the data center.

6 In view of the forgoing, it should be appreciated that the present invention is an  
7 improvement over the prior art. In particular, the present invention enables a user to have  
8 mobile remote access to network data over a secure data channel while preserving a  
9 business's ability to limit how much access to network data is permitted through the data  
10 channel. The present invention also enables a remote user to access network data that is  
11 disconnected from the enterprise network. Furthermore, the present invention enables a  
12 user to update network data from a remote location over a virtual private network data  
13 tunnel.

14 The present invention may be embodied in other specific forms without departing  
15 from its spirit or essential characteristics. The described embodiments are to be considered  
16 in all respects only as illustrative and not restrictive. The scope of the invention is,  
17 therefore, indicated by the appended claims rather than by the foregoing description. All  
18 changes which come within the meaning and range of equivalency of the claims are to be  
19 embraced within their scope.

20 What is claimed and desired to be secured by United States Letters Patent is:  
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